TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | JULY 1990 | AUSTIN, TX 78778

TOTAL EMPLOYMENT IN TEXAS EXCEEDS 8 MILLION

Seasonal Factors Push Employment Up

The number of Texans working rose above the eight million mark for the first time in June 1990, totaling 8,009,700. While much of the impetus for the over-the-month increase came from seasonal hiring, total employment had been hovering just below the eight million mark for some time.

There was little movement in the actual Statewide unemployment rate between May and June 1990, as total unemployment rose by just 16,200 over the month. The June actual unemployment rate was 6.3 percent, compared to 6.2 percent in May. In fact, the Texas rate has hovered at 6.2 percent, on average, for the first two quarters of this year. There were an estimated 539,100 unemployed in mid-June, well below the year-ago level, when the Texas unemployment rate was 7.0 percent. Although total unemployment is normally pushed upward in June by summer jobseekers entering the labor force, the increase was not as large as usual this June, due in part to fewer workers losing or voluntarily leaving jobs over the month.

The seasonally adjusted Texas unemployment rate declined substantially, from 6.5 percent in May to 5.6 percent in June. The current rate in this series was well below the year-ago 6.3 percent. For the Nation as a whole, the seasonally adjusted unemployment rate slid down from 5.3 percent to 5.2 percent between May and June. The year-ago rate in this series was 5.3 percent. The actual U. S. rate edged upward from 5.1 percent in May to 5.3 percent in June, below the 5.3 percent registered in June 1989.

Nonfarm Salaried Jobs Also Peak

The number of Nonfarm Salaried Jobs in Texas also hit a new high in June 1990, at 6,971,100. Nonagricultural Wage and Salary Employment has been slowly edging toward the seven million mark for some months (**see Graph** on page 3).

Seasonal factors played a part in most all of the changes that occurred, particularly in **Nonmanufacturing,** which showed an increase of 26,600 jobs. **Wholesale and Retail Trade**, up by 13,200, and **Services,** up by 12,900, produced the largest gains from May to June.

Within **Retail Trade**, up by 11,200 over the month, Eating and Drinking Places hit -

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June'90	May '90	June'89
UNITED STATES (ACTUAL)			
Labor Force	126,307.0	124,640.0	125,569.0
Unemployment	6,702.0	6,363.0	6,850.0
Percent Unemployed	**5.3%**	**5.1%**	**5.5%**
Total Employment	119,605.0	118,277.0	118,719.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	124,836.0	125,003.0	124,111.0
Unemployment	6,447.0	6,653.0	6,569.0
Percent Unemployed	**5.2%**	**5.3%**	**5.3%**
Total Employment	118,389.0	118,350.0	117,542.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,548.8	8,409.7	8,486.1
Unemployment	539.1	522.9	595.5
Percent Unemployed	**6.3%**	**6.2%**	**7.0%**
Total Employment	8,009.7	7,886.8	7,890.6
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,452.0	8,425.0	8,393.0
Unemployment	473.0	545.0	527.0
Percent Unemployed	**5.6%**	**6.5%**	**6.3%**
Total Employment	7,979.0	7,880.0	7,866.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	JUNE'90*	MAY'90**	JUNE'89**	JUNE'90*	MAY'90**	JUNE'89**	JUNE'90*	MAY'90**	JUNE'89**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	51,700	52,000	52,500	98,800	96,600	99,200	434,900	432,200	435,600
Total Unemployment	3,200	3,200	3,700	5,300	5,200	5,500	21,400	20,800	25,500
Percent Unemployed	6.2%	6.2%	7.0%	5.4%	5.4%	5.5%	4.9%	4.8%	5.9%
Total Employment ++	48,500	48,800	48,800	93,500	91,400	93,700	413,500	411,400	410,100
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	166,600	164,000	164,300	88,500	86,900	86,400	109,800	108,000	104,500
Total Unemployment	13,300	12,700	16,100	4,800	4,700	6,500	12,700	12,100	13,000
Percent Unemployed	8.0%	7.7%	9.8%	5.4%	5.4%	7.5%	11.6%	11.2%	12.4%
Total Employment ++	153,300	151,300	148,200	83,700	82,200	79,900	97,100	95,900	91,500
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	59,700	61,500	59,900	159,400	156,900	159,400	1,455.7	1,431.5	1,452.3
Total Unemployment	2,300	2,300	2,800	11,200	10,000	14,600	77.6	74.3	84.3
Percent Unemployed	3.9%	3.7%	4.7%	7.0%	6.4%	9.2%	5.3%	5.2%	5.8%
Total Employment ++	57,400	59,200	57,100	148,200	146,900	144,800	1,378.1	1,357.2	1,368.0
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	257,000	253,500	251,300	742,600	727,300	730,200	113,900	110,800	112,700
Total Unemployment	27,500	27,000	27,300	42,400	41,400	42,100	8,300	7,900	8,500
Percent Unemployed	10.7%	10.7%	10.9%	5.7%	5.7%	5.8%	7.3%	7.1%	7.5%
Total Employment ++	229,500	226,500	224,000	700,200	685,900	688,100	105,600	102,900	104,200
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,723.5	1,685.3	1,691.4	101,300	99,300	99,000	53,400	52,800	51,400
Total Unemployment	93.7	89.0	106.4	7,100	6,800	7,700	5,300	5,400	5,900
Percent Unemployed	5.4%	5.3%	6.3%	7.0%	6.8%	7.8%	9.9%	10.2%	11.5%
Total Employment ++	1,629.8	1,596.3	1,585.0	94,200	92,500	91,300	48,100	47,400	45,500
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	81,000	79,700	81,400	114,900	114,000	113,900	162,300	162,500	156,700
Total Unemployment	5,800	5,500	7,300	6,200	5,300	6,400	25,500	27,600	23,200
Percent Unemployed	7.2%	6.9%	9.0%	5.4%	4.6%	5.6%	15.7%	17.0%	14.8%
Total Employment ++	75,200	74,200	74,100	108,700	108,700	107,500	136,800	134,900	133,500
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	49,500	48,800	50,000	51,300	50,600	52,900	44,800	44,400	45,700
Total Unemployment	2,800	2,700	3,200	3,500	3,100	4,800	2,800	2,700	2,700
Percent Unemployed	5.7%	5.5%	6.4%	6.8%	6.1%	9.1%	6.3%	6.1%	5.9%
Total Employment ++	46,700	46,100	46,800	47,800	47,500	48,100	42,000	41,700	43,000
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	617,900	609,900	621,400	47,100	46,900	47,400	57,900	57,300	59,000
Total Unemployment	44,700	42,800	49,200	2,500	2,500	3,000	3,700	3,700	4,600
Percent Unemployed	7.2%	7.0%	7.9%	5.3%	5.3%	6.3%	6.4%	6.5%	7.8%
Total Employment ++	573,200	567,100	572,200	44,600	44,400	44,400	54,200	53,600	54,400
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	75,900	74,700	75,800	37,000	36,400	36,400	95,900	94,000	93,900
Total Unemployment	4,900	4,600	5,500	1,800	1,800	2,300	6,900	5,500	5,800
Percent Unemployed	6.5%	6.2%	7.3%	4.9%	4.9%	6.3%	7.2%	5.9%	6.2%
Total Employment ++	71,000	70,100	70,300	35,200	34,600	34,100	89,000	88,500	88,100
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,800	56,300	57,400				8,548.8	8,409.7	8,486.1
Total Unemployment	3,800	3,700	3,600				539.1	522.9	595.5
Percent Unemployed	6.7%	6.6%	6.3%				6.3%	6.2%	7.0%
Total Employment ++	53,000	52,600	53,800				8,009.7	7,886.8	7,890.6

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

their peak season with an increase of 9,100 jobs. General Merchandise Stores also increased by 1,500, with smaller gains occurring in Food Stores and in Automotive Dealers and Service Stations. Losses in Retail Trade occurred in Apparel and Accessory Stores, down by 500, and Other Retail Trade, down by 300.

Health Services had the largest of the **Services** gain, as 3,000 openings were filled due to the hiring of new graduates from nursing schools and expansion of several of the larger facilities in the State. Business and Repair Services increased by 2,300 over the month, while Hotels and Other Lodging Places (which includes Sporting and Recreational Camps) was up by 1,400 from May to June. Educational Services declined by 2,700, while Personal Services were down by 700.

Construction employment rose by 5,200 over the month, as it followed normal seasonal growth patterns. **Mining** experienced an upswing, increasing by 2,500. Expansion was centered primarily in Oil and Gas Extraction. Also up was **Finance, Insurance and Real Estate**, where employment increased by 900. Most of this advance occurred in Real Estate Operators and Lessors, as seasonal conditions encouraged the hiring of additional employees.

Transportation and Public Utilities increased by 2,300 from May to June. Transportation by Air, which increased by 900, made up a major part of the total 1,700 upswing in Other Transportation.

Seasonal factors also caused the most significant loss in **Government**, which was down by 10,400 from May to June. State Government decreased by 7,800, and Local Government was down by 3,500. The decline was a result of schools and colleges releasing workers for the summer months. However, because some government agencies hired summer help, the downturn was not as large as expected. Over the month, Federal Government increased by 900. Compared to a year ago, total Government was up by 61,400.

Manufacturing gained 1,600 jobs from May to June, with the largest gains in **Nondurable Goods**, particularly in Chemicals and Allied Products, up by 900, and Petroleum and Coal Products, up by 500. Other gains in Nondurable Goods included Paper and Allied Products, up by 200, and Rubber and Miscellaneous Plastics Products, up by 300 over the month, with smaller increases in Printing and Publishing. Losses in Nondurables were in Apparel and Other Finished Textile Products, down by 400, with smaller losses in Meat Products and Bakery Products.

Durable Goods employment was stable over the month. The largest gain was 500

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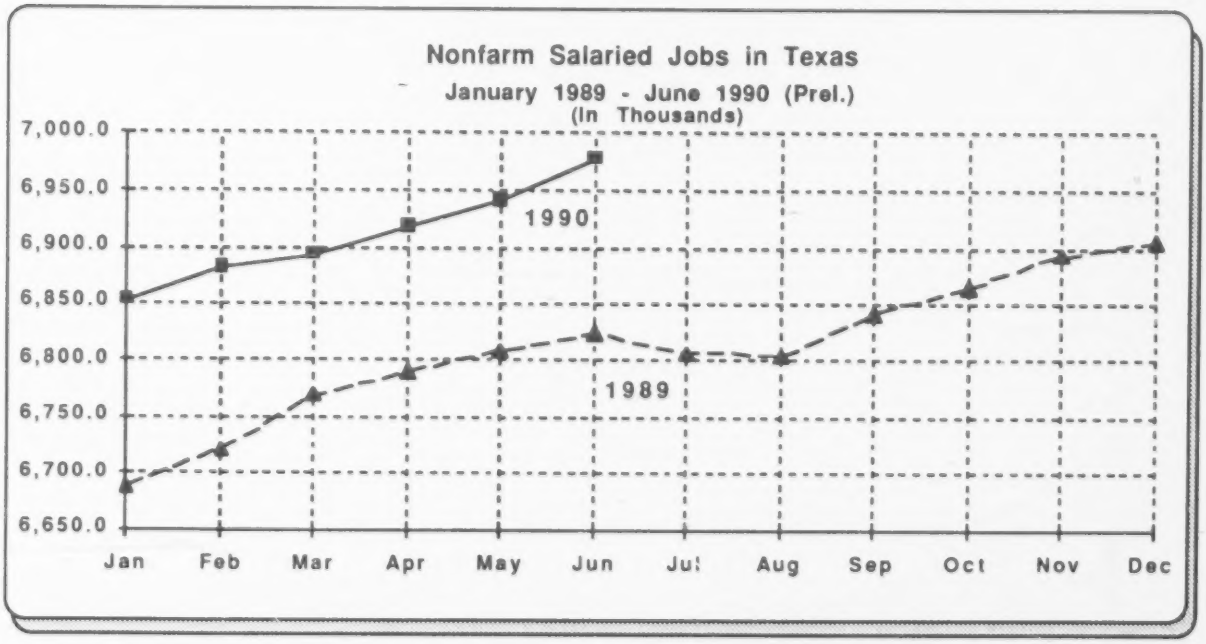

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	June '90*	May'90**	June '89**	Chg. from May'90	Chg. from June '89
TOTAL NONAGRICULTURAL EMPLOYMENT	**6,971,100**	**6,942,900**	**6,824,100**	**28,200**	**147,000**
MANUFACTURING	**962,000**	**960,400**	**974,600**	**1,600**	**-12,600**
Durable Goods	**550,300**	**550,300**	**559,800**	**0**	**-9,500**
Lumber & Wood Products	30,700	30,600	30,500	100	200
Logging Camps, Sawmills, Planing Mills	7,000	6,900	6,600	100	400
Furniture & Fixtures	16,300	16,600	15,700	-300	600
Stone, Clay & Glass Products	35,900	35,700	37,300	200	-1,400
Concrete, Gypsum & Plaster Prod.	15,200	15,100	16,600	100	-1,400
Primary Metal Industries	29,000	28,800	29,700	200	-700
Fabricated Metal Industries	78,100	77,900	77,600	200	500
Fabr. Structructural Metal Prod.	37,300	37,100	37,100	200	200
Industrial Machinery & Equipment	107,300	106,800	108,700	500	-1,400
Oil & Gas Field Machinery	23,700	23,600	23,700	100	0
Electronic & Other Electrical Equipment	104,600	104,800	107,200	-200	-2,600
Transportation Equipment	96,100	96,600	99,700	-500	-3,600
Aircraft & Parts	70,800	71,300	71,700	-500	-900
Instruments & Related Prod.	36,700	36,800	37,500	-100	-800
Misc. Manufacturing Industries	15,600	15,700	15,900	-100	-300
Nondurable Goods	**411,700**	**410,100**	**414,800**	**1,600**	**-3,100**
Food & Kindred Products	95,600	95,600	96,600	0	-1,000
Meat Products	28,900	29,100	29,400	-200	-500
Dairy Products	4,200	4,100	4,200	100	0
Bakery Products	9,700	9,800	10,100	-100	-400
Malt Beverages	3,300	3,200	3,000	100	300
Textile Mill Products	3,700	3,700	4,100	0	-400
Apparal & Oth. Fin. Textile Prod.	54,100	54,500	57,300	-400	-3,200
Paper & Allied Products	24,600	24,400	24,900	200	-300
Printing & Publishing	72,600	72,500	73,400	100	-800
Newspaper, Periodicals, Books & Misc.	34,500	34,500	34,900	0	-400
Chemicals & Allied Products	83,600	82,700	81,100	900	2,500
Petroleum & Coal Products	29,500	29,000	28,600	500	900
Petroleum Refining	26,200	25,800	25,500	400	700
Rubber & Misc. Plastics Products	40,900	40,600	41,100	300	-200
Leather & Leather Products	7,000	7,000	7,600	0	-600
TOTAL NONMANUFACTURING	**6,009,100**	**5,982,500**	**5,849,500**	**26,600**	**159,600**
Mining	**179,600**	**177,100**	**173,900**	**2,500**	**5,700**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,900	9,800	9,900	100	0
Oil & Gas Extraction	169,700	167,300	164,000	2,400	5,700
Construction	**324,700**	**319,500**	**317,400**	**5,200**	**7,300**
Transportation & Public Utilities	**416,100**	**413,800**	**399,700**	**2,300**	**16,400**
Railroad Transportation	19,000	19,000	20,300	0	-1,300
Other Transportation	233,000	231,300	219,300	1,700	13,700
Transportation by Air	73,400	72,500	67,600	900	5,800
Communications	86,700	86,500	83,300	200	3,400
Electric, Gas & Sanitary Services	77,400	77,000	76,800	400	600
Electric Services	40,800	40,500	41,300	300	-500
Gas Production & Distribution	27,500	27,400	27,200	100	300
Wholesale & Retail Trade	**1,710,200**	**1,697,000**	**1,696,800**	**13,200**	**13,400**
Wholesale Trade	427,500	425,500	426,100	2,000	1,400
Retail Trade	1,282,700	1,271,500	1,270,700	11,200	12,000
Building Materials & Garden Supplies	43,400	43,500	43,300	-100	100
General Merchandise Stores	174,000	172,500	174,500	1,500	-500
Food Stores	224,200	223,500	224,800	700	-600
Automotive Dealers & Service Stations	136,300	135,500	139,000	800	-2,700
Apparel & Accessory Stores	82,900	83,400	83,100	-500	-200
Eating & Drinking Places	440,100	431,000	425,600	9,100	14,500
Other Retail Trade	181,800	182,100	180,400	-300	1,400
Finance, Ins. & Real Estate	**433,400**	**432,500**	**433,700**	**900**	**-300**
Depository Insts., incl. Banks	133,200	133,100	134,700	100	-1,500
Insurance Carriers, Agents & Brokers	141,700	141,400	139,900	300	1,800
Other Finance, Insurance & Real Estate	158,500	158,000	159,100	500	-600
Services	**1,669,700**	**1,656,800**	**1,614,000**	**12,900**	**55,700**
Hotels & Other Lodging Places	86,600	85,200	87,000	1,400	-400
Personal Services	79,100	79,800	76,800	-700	2,300
Business & Repair Services	416,300	414,000	405,800	2,300	10,500
Amusement, including Motion Pictures	78,300	76,900	79,300	1,400	-1,000
Health Services	465,000	462,000	447,200	3,000	17,800
Educational Services	77,200	79,900	71,800	-2,700	5,400
Engineering & Mgmt. Services	151,600	148,700	140,900	2,900	10,700
Other Services & Miscellaneous	315,600	310,300	305,200	5,300	10,400
Total Government	**1,275,400**	**1,285,800**	**1,214,000**	**-10,400**	**61,400**
Federal Government	222,300	221,400	203,200	900	19,100
State Government	251,100	258,900	238,700	-7,800	12,400
Local Government	802,000	805,500	772,100	-3,500	29,900

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary - subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'90*	May '90**	June'89**	June'90*	May '90**	June'89**	June'90*	May '90**	June'89**	June'90*	May '90**	June'89**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	48,300	49,200	48,000	77,400	77,300	77,700	366,400	370,300	362,300	139,800	139,000	134,800
Manufacturing	4,600	5,000	4,800	8,800	8,900	8,800	45,500	45,500	44,500	25,300	24,700	24,800
Mining	1,500	1,500	1,500	1,100	1,100	1,400	700	600	700	1,700	1,600	1,500
Construction	1,600	1,500	1,700	3,500	3,400	3,500	11,100	10,900	11,500	10,700	10,600	9,500
Trans., Comm. & Util.	2,700	2,700	2,600	5,500	5,600	5,600	11,100	11,200	11,200	9,700	9,500	9,500
Trade	13,200	13,200	13,100	21,700	21,600	22,400	77,900	77,800	78,200	32,700	32,600	32,300
Fin., Ins., & Rl. Est.	2,200	2,200	2,300	3,900	3,900	4,100	23,800	23,700	23,900	5,400	5,300	5,300
Services & Misc.	13,600	14,000	13,100	17,800	17,500	17,700	93,800	92,800	92,100	33,200	32,900	31,700
Government	8,900	9,100	8,900	15,100	15,300	14,200	102,400	107,800	100,200	21,100	21,800	20,200
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	65,500	65,200	62,600	76,600	76,200	73,500	50,600	53,100	50,200	129,300	129,100	126,500
Manufacturing	16,500	16,500	16,100	10,700	10,900	10,600	3,700	3,700	3,700	11,700	11,600	11,600
Mining	2,100	2,100	2,100	—	—	—	500	500	500	3,400	3,500	3,500
Construction	9,800	9,500	8,500	2,200	2,100	2,100	1,600	1,600	1,500	10,200	9,900	8,800
Trans., Comm. & Util.	2,600	2,600	2,500	3,300	3,200	3,200	1,400	1,400	1,400	6,600	6,600	6,700
Trade	11,900	11,700	11,600	20,400	20,200	20,000	11,500	11,600	11,800	31,900	32,100	32,100
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,700	3,700	1,800	1,600	1,700	6,200	6,200	6,400
Services & Misc.	9,300	9,100	8,900	18,000	18,000	17,000	9,000	9,100	9,200	30,400	30,400	29,300
Government	11,500	11,900	11,100	18,200	18,100	16,900	21,100	23,600	20,400	28,900	28,800	28,100
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,364.6	1,361.8	1,348.7	207,300	208,100	201,500	580,300	576,300	567,400	76,800	75,900	76,300
Manufacturing	220.8	220.5	225.2	39,800	39,900	40,900	119,100	118,600	120,200	9,000	8,900	9,000
Mining	17.4	17.2	17.6	—	—	—	3,900	3,900	4,000	600	600	500
Construction	46.0	44.7	47.8	8,600	8,400	7,900	21,100	20,900	21,400	6,400	6,400	6,300
Trans., Comm. & Util.	80.1	80.4	77.7	10,500	10,500	10,400	55,900	55,300	51,500	5,200	5,100	4,600
Trade	357.3	354.7	347.7	52,800	52,600	51,100	146,900	145,900	146,400	14,400	14,300	14,500
Fin., Ins., & Rl. Est.	128.9	128.6	129.9	8,300	8,400	8,500	27,700	27,500	28,000	4,500	4,500	4,600
Services & Misc.	352.2	350.5	348.8	43,300	43,000	41,800	130,200	127,800	125,400	14,300	14,000	14,000
Government	161.9	165.2	154.0	44,000	45,300	40,900	75,500	76,400	70,500	22,400	22,100	22,800
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,555.9	1,544.3	1,508.9	75,300	75,300	74,000	44,100	43,900	41,400	69,100	68,800	68,100
Manufacturing	164.1	163.5	163.5	8,800	8,800	8,800	1,800	1,800	1,700	16,300	16,200	16,200
Mining	68.1	67.9	65.1	—	—	—	1,700	1,700	1,600	3,500	3,400	3,400
Construction	100.0	99.6	96.6	3,200	3,200	3,600	1,200	1,200	1,200	3,600	3,600	3,100
Trans., Comm. & Util.	107.4	107.1	106.3	2,600	2,600	2,700	6,200	6,200	5,700	3,400	3,500	3,400
Trade	373.8	369.6	367.4	17,000	16,800	16,800	14,100	14,000	13,400	16,900	16,900	17,200
Fin., Ins., & Rl. Est.	102.8	101.9	101.5	3,300	3,200	3,100	1,900	1,900	1,800	2,700	2,700	2,700
Services & Misc.	433.5	427.6	415.1	17,600	17,700	17,300	7,400	7,300	6,800	13,700	13,400	13,100
Government	206.2	207.1	193.4	22,800	23,000	21,700	9,800	9,800	9,200	9,000	9,100	9,000
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	95,400	97,000	93,900	100,400	100,100	97,800	44,700	44,800	44,700	42,500	42,600	42,600
Manufacturing	7,100	7,200	7,300	12,700	12,400	13,700	2,300	2,300	2,400	4,200	4,100	4,200
Mining	200	300	300	900	900	900	8,600	8,600	8,900	4,900	5,000	5,000
Construction	3,300	3,100	3,200	4,400	4,400	4,200	1,400	1,300	1,400	2,100	2,000	1,900
Trans., Comm. & Util.	5,700	5,800	4,900	2,900	2,900	3,100	2,300	2,300	2,300	1,900	1,900	1,900
Trade	27,800	27,800	27,700	31,100	31,200	29,800	10,900	10,900	10,800	12,600	12,500	12,600
Fin., Ins., & Rl. Est.	5,400	5,400	5,300	4,300	4,400	4,100	2,400	2,400	2,400	1,500	1,500	1,600
Services & Misc.	23,700	23,700	24,100	16,800	16,600	16,100	9,700	9,600	9,800	7,800	7,700	7,600
Government	22,200	23,700	21,100	27,300	27,300	25,900	7,100	7,400	6,700	7,500	7,900	7,800
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	36,100	36,400	37,000	517,500	519,500	514,300	36,800	37,200	37,000	47,200	47,300	46,700
Manufacturing	4,900	5,000	5,400	46,100	46,100	48,900	11,000	10,900	11,200	7,200	7,200	7,300
Mining	600	600	500	2,100	2,100	2,100	—	—	—	100	100	100
Construction	1,100	1,100	1,200	21,200	20,500	22,000	1,600	1,600	1,700	1,500	1,500	1,600
Trans., Comm. & Util.	2,600	2,600	2,800	19,900	19,700	19,500	1,300	1,300	1,700	2,400	2,300	2,400
Trade	8,800	8,800	9,300	132,700	130,900	131,200	8,100	8,000	8,000	10,800	10,700	10,700
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	40,600	41,000	40,900	2,000	2,000	1,900	1,800	1,800	1,800
Services & Misc.	8,700	8,800	9,000	135,300	135,700	133,300	8,500	8,900	8,300	11,000	10,900	10,400
Government	7,700	7,800	7,100	119,600	123,500	116,400	4,300	4,500	4,200	12,400	12,800	12,400
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	62,400	62,400	61,600	28,800	28,500	27,500	81,500	82,500	80,200	50,500	50,600	50,700
Manufacturing	10,900	10,800	10,700	3,100	3,100	3,000	16,100	16,200	15,500	8,000	8,100	8,400
Mining	1,700	1,700	1,700	1,400	1,400	1,200	—	—	—	1,400	1,400	1,500
Construction	1,700	1,800	1,700	2,000	1,800	1,500	3,100	3,000	3,200	1,600	1,600	1,600
Trans., Comm. & Util.	2,800	2,800	2,700	1,300	1,300	1,200	3,500	3,500	3,400	2,600	2,600	2,600
Trade	16,400	16,300	16,300	7,700	7,600	7,500	18,800	18,700	18,600	11,800	11,800	11,800
Fin., Ins., & Rl. Est.	3,500	3,500	3,400	1,500	1,500	1,600	5,100	5,100	5,100	2,300	2,300	2,300
Services & Misc.	15,300	15,200	15,200	5,900	5,800	6,000	21,900	22,500	21,400	12,700	12,700	12,500
Government	10,100	10,300	9,900	5,900	6,000	5,500	13,000	13,500	13,000	10,100	10,100	10,000

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JUNE'90*	MAY'90	JUNE'89	JUNE'90*	MAY'90	JUNE'89	JUNE'90*	MAY'90	JUNE'89
FOR TEXAS									
MANUFACTURING TOTAL	$ 438.27	$ 431.80	$ 430.50	41.7	41.4	42.0	$ 10.51	$10.43	$10.25
Durable Goods	429.93	424.96	432.73	41.7	41.5	42.3	10.31	10.24	10.23
Lumber & Wood Products	313.30	308.02	306.59	42.8	41.4	43.0	7.32	7.44	7.13
Furniture & Fixtures	266.94	266.08	266.06	38.8	38.9	37.9	6.88	6.84	7.02
Stone, Clay & Glass Products	421.63	414.50	402.59	43.2	42.6	42.2	9.76	9.73	9.54
Primary Metal Industries	499.02	495.03	450.58	44.2	43.5	41.3	11.29	11.38	10.91
Fabricated Metal Products	396.16	394.38	390.13	42.1	42.0	43.3	9.41	9.39	9.01
Machinery, exc. Electric	423.95	418.74	414.12	42.1	41.5	42.0	10.07	10.09	9.86
Oil Field Machinery	519.37	503.44	493.55	45.8	44.2	43.6	11.34	11.39	11.32
Electric & Electronic Equip.	491.67	467.57	509.92	40.6	40.8	42.6	12.11	11.46	11.97
Transportation Equipment	537.66	543.30	580.32	41.2	41.6	43.6	13.05	13.06	13.31
Instruments & Related Prod.	413.06	406.72	399.33	41.1	41.0	40.5	10.05	9.92	9.86
Misc. Manufacturing Inds.	289.52	289.89	279.69	38.5	38.6	38.9	7.52	7.51	7.19
Nondurable Goods	447.20	440.91	427.23	41.6	41.4	41.6	10.75	10.65	10.27
Food & Kindred Products	360.80	352.70	355.74	42.1	41.3	42.3	8.57	8.54	8.41
Meat Products	272.77	270.76	265.82	41.9	41.4	41.6	6.51	6.54	6.39
Malt Beverages	934.80	838.35	985.40	49.2	45.0	52.0	19.00	18.63	18.95
Textile Mill Products	332.63	324.70	331.82	42.7	42.5	44.6	7.79	7.64	7.44
Apparel & Other Text. Prods.	217.14	221.26	205.67	38.5	39.3	38.3	5.64	5.63	5.37
Paper & Allied Products	486.92	487.73	490.16	42.9	43.2	44.0	11.35	11.29	11.14
Printing & Publishing	416.24	410.74	401.25	40.1	39.8	39.3	10.38	10.32	10.21
Chemicals & Allied Products	700.71	699.27	691.93	42.7	42.9	43.3	16.41	16.30	15.98
Petroleum & Coal Products	787.39	750.14	722.99	46.1	44.1	45.3	17.08	17.01	15.96
Petroleum Refining	819.13	776.16	749.87	46.2	44.0	45.2	17.73	17.64	16.59
Rubber & Misc. Plastic Products	389.38	388.23	365.43	41.6	41.7	42.1	9.36	9.31	8.68
Leather & Leather Products	255.19	247.50	237.29	39.2	37.5	38.9	6.51	6.60	6.10
NONMANUFACTURING									
Mining	615.10	587.88	521.26	44.8	43.1	39.7	13.73	13.64	13.13
Met/Coal/Nonmet Mnrls. exc. Fuel	574.84	564.74	541.55	49.3	47.9	45.7	11.66	11.79	11.85
Oil & Gas Extraction	617.16	589.26	520.73	44.4	42.7	39.3	13.90	13.80	13.25
Communications	520.70	517.80	513.02	39.9	39.8	39.8	13.05	13.01	12.89
Elec., Gas & San. Services	559.30	551.20	499.39	42.5	42.4	40.9	13.16	13.00	12.21
Wholesale & Retail Trade	244.42	240.75	238.59	33.3	32.8	33.0	7.34	7.34	7.23
Wholesale Trade	420.69	415.67	410.80	39.8	39.4	39.5	10.57	10.55	10.40
Retail Trade	190.93	188.19	186.31	31.3	30.8	31.0	6.10	6.11	6.01
General Merchandise Stores	191.58	185.70	184.21	30.9	30.0	30.1	6.20	6.19	6.12
Depository Inst. inc. Banks	278.02	281.09	278.62	36.2	36.6	37.6	7.68	7.68	7.41

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 442.05	$ 436.81	$ 438.84	41.9	41.8	42.4	$ 10.55	$ 10.45	$ 10.35
Durable Goods	464.82	458.55	475.58	41.8	41.8	43.0	11.12	10.97	11.06
Nondurable Goods	402.78	398.65	377.65	42.0	41.7	41.5	9.59	9.56	9.10
FORT WORTH-ARLINGTON									
Manufacturing	457.32	467.87	454.30	41.2	41.7	41.3	11.10	11.22	11.00
Durable Goods	483.30	494.81	477.57	41.7	42.4	41.6	11.59	11.67	11.48
Nondurable Goods	399.20	407.42	401.13	40.0	40.1	40.6	9.98	10.16	9.88
HOUSTON									
Manufacturing	536.15	522.00	512.46	44.2	43.5	43.8	12.13	12.00	11.70
Durable Goods	459.07	449.68	428.65	44.7	44.0	44.1	10.27	10.22	9.72
Nondurable Goods	628.58	609.18	618.57	43.5	42.9	43.5	14.45	14.20	14.22
SAN ANTONIO									
Manufacturing	311.20	319.76	304.50	40.0	41.1	40.6	7.78	7.78	7.50
Durable Goods	333.08	349.76	332.07	39.7	41.1	40.3	8.39	8.51	8.24
Nondurable Goods	289.26	289.76	278.53	40.4	41.1	40.9	7.16	7.05	6.81

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

jobs in Industrial Machinery and Equipment, which was offset by a loss of 500 in Transportation Equipment. Furniture and Fixtures was down by 300, while Electronic and Other Electrical Equipment lost 200 jobs. Smaller gains occurred in Stone, Clay and Glass Products, Primary Metal Industries and Fabricated Metal Industries, each up by 200. Smaller losses occurred in Instruments and Related Products and in Miscellaneous Manufacturing Industries to offset the gains.

Average Weekly Earnings Increase

For the estimated 625,500 Texas Manufacturing Production Workers, Average Hourly Earnings increased eight cents from May to June 1990. Average Weekly Hours were up by three-tenths of an hour, as Average Weekly Earnings increased by $6.47 over the month.

The largest gain in Average Weekly Earnings was in Nondurable Goods, up by $6.29. The highest increases within Nondurables were found in Petroleum and Coal Products, where Petroleum Refining was up by $42.97.

The largest gain in Average Weekly Earnings in Durable Goods occurred in Electric and Electronic Equipment, which increased by $24.10.

In mid-June a worker, on average, was earning $10.51 per hour for a 41.7-hour week, and making $438.27 in weekly earnings.

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TEC ACTIVITIES

	June'90	June'89
Total Population	17,132,100*	16,978,000*
% UI Covered Unemployment	1.6	1.6
UI Covered Employers	313,881	310,153
Total Claims Actions	501,883	518,763
Total Initial Claims Actions	58,189	61,066
Total Cont'd. Claims Actions	443,694	457,697
Total Placements	41,845	44,214
Avg. Weekly Benefit Amount	$158.49	$156.13
Total Amount Paid (Net)**	$59,758,114	$59,135,269

*Revised.
**Regular State UI benefits.

QUARTERLY UI BENEFITS PAID BY MSA
SECOND QUARTER 1990 (APR.-JUNE)

Abilene	$1,087,106
Amarillo	1,829,122
Austin	7,713,356
Beaumont-Port Arthur	5,004,416
Brazoria	1,444,434
Brownsville-Harlingen	2,892,372
Bryan-College Station	609,475
Corpus Christi	2,978,358
Dallas	32,307,516
El Paso	8,198,511
Fort Worth-Arlington	18,623,119
Galveston-Texas City	3,089,262
Houston	32,269,058
Killeen-Temple	2,478,399
Laredo	1,104,327
Longview-Marshall	1,924,052
Lubbock	1,471,775
McAllen-Edinburg-Mission	5,122,540
Midland	1,102,840
Odessa	1,166,485
San Angelo	1,003,130
San Antonio	15,492,242
Sherman-Denison	1,055,873
Texarkana (Bowie Co. only)	698,385
Tyler	1,565,160
Victoria	508,318
Waco	1,963,290
Wichita Falls	1,566,226
State of Texas	197,244,525

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